

600489

2023-003

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1211.5748 $\frac{3}{4}$

2021 4 12

2022 3 25

2020 4 1

2020 4 1 245 3,327.5568
2020 4 29

2020

4 29 7 92.1465
2020 4 10 5 26
3419.7033
2021 4 12

3,419.7033 3,634.7354 3,536.7947
97.9407

24	36	
	24 36	1/3
	36 48	1/3
	48 60	1/3

1211.5748

	a.2020	ROE	2.30%	75
	b.2020		2018	
	8%		75	
	c.2020	$\Delta \text{EVA} > 0$		
	a.2021	ROE	2.30%	75

	b.2021		2018	
	8%		75	
	c.2021	$\Delta EVA > 0$		
	a.2022	ROE	2.30%	75
	b.2022		2018	
	8%		75	
	c.2022	$\Delta EVA > 0$		

2021

(1) 2021 ROE 7.02% 2021 ROE 75 11.64%

(2) 2018 68.66%

2018 75 53.40%

(3) 202.27 647.5 0 9 614A4140>> 00.0000008871 0 595.32 841.92 0 12 1 0 0 1 190.0

0

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3

2021

75

ROE

2023 4 1